

Schedule 2

**ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001**

FORM RS - 2

Select One: Annual Registration Issue of Securities

Dominica Coconut Products Limited

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

Dominica, April 8th, 1965.

Street and postal address of registered office:

Belfast Main Road, Mahaut, Dominica

P. O. Box 18, Roseau, Dominica

Company telephone number: (767) 235 9169

Fax number: (_____) _____

Email address: paula_bruney@colpal.com

Financial year-end: December 31 2017
(month) (day) (year)

Contact person(s): Paula Bruney

Rafael Rivera

Telephone number (if different from above): (_____) _____

Fax number: (_____) _____

Email address: rafael_rivera@colpal.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes No

1. Description of the Industry in which the Company Operates

Manufacturing

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

None

4. Territories in which Securities are Being Offered

Territory	Effective Date

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
COMMON	1,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
COMMON	948,245

c) Outstanding

TYPE/CLASS	No. OF SHARES
COMMON	948,245

6(b). EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

Finance Manager

Name: Paula Bruney Blanchard

Age: 54

Mailing Address: Dominica Coconut Products Ltd.

P.O. Box 18, Roseau
Dominica

Telephone No.: 767 235 9169

List jobs held during past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Finance Manager, Dominica Coconut Products Ltd. for the past nine years.

Head of the finance department responsible for all financial functions including Accounts Payable, Cash

Management, Inter-company transactions, statutory reporting.

Co-ordinator of both internal and external financial audit. Preparation and remitting of tax returns.

Signatory to the company.

Education (degrees or other academic qualifications, schools attended, and dates):

1986 to 1989, University of the West Indies. BSc (Accounting)

Also a Director of the company

Yes

[X] No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

7(a). DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Karla Gross Position: Director / Legal Director

Age: 38

Mailing Address: Dominica Coconut Products Ltd.
P.O. Box 18, Roseau
Dominica

Telephone No.: 809 726 2000

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

October 2015 - Present: Regional Legal Director for Greater Caribbean Region & Latin America Division Compliance. Colgate-Palmolive (Dominican Republic), Inc.

October 2012- September 2015: Legal & Compliance Office for Dominican Republic / Officer Compliance for Panama. Marsh & McLennan Companies Inc.

March 2011- December 2012: Senior Counsel. Barrick Pueblo Viejo Dominicana Corporation

Education (degrees or other academic qualifications, schools attended, and dates):

Anti-Money Laundering Certified Associate (AMLCA)
FmA (Florida International Bankers Association) in conjunction with Florida International University (Fill)
October 2014

Pontificia Universidad Catolica Madre y Maestra (PUCMM) Dominican Republic
Masters in Business and Economic Law
2004-2006

Universidad Iberoamericana (UNmE) Dominican Republic
Bachelor in Law (Magna Cum Laude)
1998-2002

Use additional sheets if necessary

7(b). DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Richard Quiroz Position: Regional Finance Director
Age: 42

Mailing Address: Dominica Coconut Products Ltd.
P.O. Box 18, Roseau
Dominica

Telephone No.: 809 726 2000

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Colgate Palmolive Company
May 2016 to Present: Regional Finance Director, Colgate Palmolive Greater Caribbean Region (Puerto Rico, Dominican Republic, Caricom)
March 2013 to May 2016: Associate Finance Director, GIT/CBS/Corporate, Colgate Palmolive Company
September 2011 to March 2013: Associate Director, Business Partnering in Global Financial Services, Colgate Palmolive Company

Education (degrees or other academic qualifications, schools attended, and dates):

B.S. in Accounting, Rutgers University, 1998
Certified Public Accountant in NY

Use additional sheets if necessary

7(c). DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Ingrid Elizabeth Garcia Ovalles Position: Regional Human Resource Director
Age: 42

Mailing Address: Dominica Coconut Products Ltd
P.O. Box 18, Roseau
Dominica

Telephone No.: 809 726 2000

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Colgate Palmolive

Lead HR Function for Greater Caribbean Region

Responsible for leading HR role with experiences in Recruitment, Organizational and People Development, Lead Changes Strategies, Succession Planning, Compensation, Internal policies & procedures, Internal Communication, occupational health among others

Education (degrees or other academic qualifications, schools attended, and dates):

Colgate Leadership Program - Stanford University
International Professional Certification -World at Work Compensation 2003
Post grade in Corporate Finance - PUCMM 1999-2000
Functional Management Program-PUCMM 1997-1998
Degree in Business Administration, UNPHU -1991-1996

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Colgate – Palmolive Company 300 Park Avenue, NY 10022	Common	945,840	99.746

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
Colgate – Palmolive Company	300 Park Avenue, New York	United States of America		NYSE

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
Refresh Company Limited	Belfast Main Road, Mahaut, Dominica	100%	None

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Bernal Saborio

Richard Quiroz

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

Date

Date

Name of Corporate Secretary:

Karla Gross

SIGNED AND CERTIFIED

Signature

Date